# Team Foundation Server 2017 Installation Guide



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# **Chapter 1: Install Windows Server 2016**

#### Introduction

The first step for installing Team Foundation Server 2017 (TFS2017) is to install Windows Server. In this guide, I'm going to be using Windows Server 2016. I'm also assuming that you'll be installing TFS2017 in a single server configuration – aka. the TFS Application Tier and SQL Server will be installed on a single machine.

#### **Install Windows Server 2016**

I'm assuming that you've got an Active Directory Domain already set up and configured and that we'll eventually be joining this new server to that domain.

- Either insert your **Windows Server 2016 DVD** into the DVD drive or mount the **Windows Server 2016 ISO image** into the DVD drive for your virtual machine.
- Start the machine

You will see the **Press any key to boot from CD or DVD....** message appear.

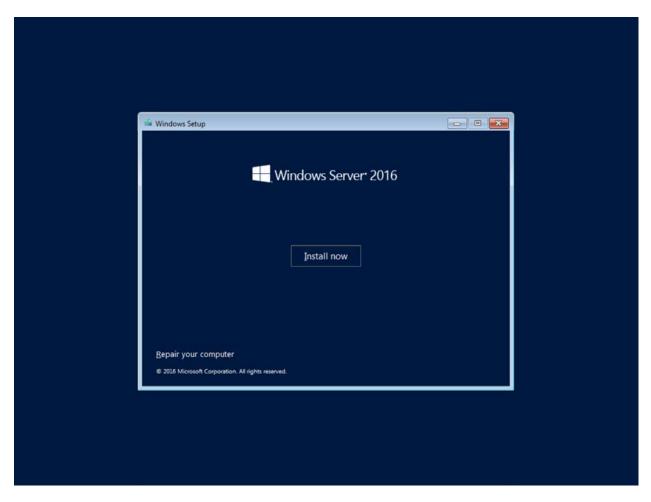


• Press any key to boot from the DVD drive

You should see the Windows Setup welcome screen.

Windows Server <sup>®</sup> 2016	
×.	
Language to install: English (United States)	
Time and currency format: English (United States)	•
Keyboard or input method: US	•
Enter your language and other preferences and click "Next" to continu	ie.
soft Corporation. All rights reserved.	Next

• Click Next



• Click the **Install now** button

You should see a screen saying that setup is starting.

Set	up is starting

You'll be prompted for a license key.

🕞 🔏 Windows Setup	
Enter the product key to activate Windows	
It should be on the back of the box that Windows came in or in a message that shows you bought Windows. The product key looks like this: XXXXX-XXXXX-XXXXX-XXXXX-XXXXX	
Dashes will be added automatically.	
Privacy statement Next	
2 Installing Windows	

- Enter your license key
- Click the **Next** button

You'll be prompted to choose what version of Windows Server 2016 that you'd like to install. This guide assumes that you'll be installing Windows Server 2016 Standard and that you'll be installing the graphical user interface (GUI).

		ن الأمريحية المحمول		×	
		Operating system Windows Server 2016 Standard Windows Server 2016 Standard (Desktop Experi	Architecture x64	Date modified 9/12/2016 9/12/2016	
		Description: This option is useful when a GUI is required—fo application that cannot be run on a Server Core supported. For more details see "Windows Serve	installation. All server roles and	compatibility for an features are <u>Next</u>	
1	Collecting information	2 Installing Windows			

- Choose Windows Server 2016 Standard (Desktop Experience)
- Click the **Next** button

You'll be shown the license terms.

Applicable notices and license terms  IMPORTANT NOTICE (followed by LICENSE TERMS)  Diagnostic and Usage Information. Microsoft automatically collects this in protect and user experience, and the quality and security of Microsoft products and services. Consistent with these purposes, the information may be associated with your organization. Windows Server 2016 has four (4) information collection settings (Security, Basic, Enhanced, and Full), and uses the "Enhanced" setting by default. This level includes information required to: (i) run our antimalware and diagnostic and usage information technologies; (ii) understand device quality, and application usage and compatibility; and (iii) identify quality issues in the use and performance of the operating system and applications.  To faccept the license terms	G	Windows Setup	
Diagnostic and Usage Information. Microsoft automatically collects this information over the internet, and uses it to help improve your installation, upgrade, and user experience, and the quality and security of Microsoft products and services. Consistent with these purposes, the information may be associated with your organization. Windows Server 2016 has four (4) information collection settings (Security, Basic, Enhanced, and Full), and uses the "Enhanced" setting by default. This level includes information required to: (i) run our antimalware and diagnostic and usage information technologies; (ii) understand device quality, and application usage and compatibility; and (iii) identify quality issues in the use and performance of the operating system and applications.		Applicable notices and license terms	
		Diagnostic and Usage Information. Microsoft automatically collects this information over the internet, and uses it to help improve your installation, upgrade, and user experience, and the quality and security of Microsoft products and services. Consistent with these purposes, the information may be associated with your organization. Windows Server 2016 has four (4) information collection settings (Security, Basic, Enhanced, and Full), and uses the "Enhanced" setting by default. This level includes information required to: (i) run our antimalware and diagnostic and usage information technologies; (ii) understand device quality, and application usage and compatibility; and (iii) identify quality issues in the use and performance of the operating system and applications.	*
		∏ <u>accept the license terms</u> □	Next

- Read the license terms in painstaking detail
- Check the I accept the license terms box
- Click the **Next** button

We'll be doing a new installation rather than an upgrade.

G	Windows Setup	
	Which type of installation do you want? <u>Upgrade: Install Windows and keep files, settings, and applications</u> The files, settings, and applications are moved to Windows with this option. This option is only available when a supported version of Windows is already running on the computer.	
	Custom: Install Windows only (advanced) The files, settings, and applications aren't moved to Windows with this option. If you want to make changes to partitions and drives, start the computer using the installation disc. We recommend backing up your files before you continue.	
	Help me decide	
1 Collecting information 2	Installing Windows	

• Click Custom: Install Windows only (advanced)

You should now see a dialog that lets you choose where you'd like to install windows. I'm assuming that we'll be installing on a new computer without any existing partitions on the disk.

	🚱 💰 Windows Setup Where do you want to install W	/indows?			
	Name	Total size	Free space Type		
	Drive 0 Unallocated Space	127.0 GB	127.0 GB		
	Image: Befresh     Image: Delete       Image: Begin before     Image: Begin before       Image: Begin before     Image: Begin before	<i>≪</i> <u>F</u> ormat	<b>∦</b> N <u>e</u> w	Next	
1 Collecting information	I Installing Windows				

- Choose **Drive 0 Unallocated Space** or another appropriate partition or unallocated disk space
- Click **Next**

The installation should now be running.

	Windows Setup Installing Windows Status	
	Copying Windows files Getting files ready for installation (28%) Installing features Installing updates Finishing up	
1 Collecting information	2 Installing Windows	

Your server will automatically reboot when the installation is complete and you'll be prompted to create an administrator password.

Type a password for th	e built-in administrator accour	it that you can use to sign i	in to this computer.	
User name	Administrator			
Password	•••••			
Reenter password	•••••			

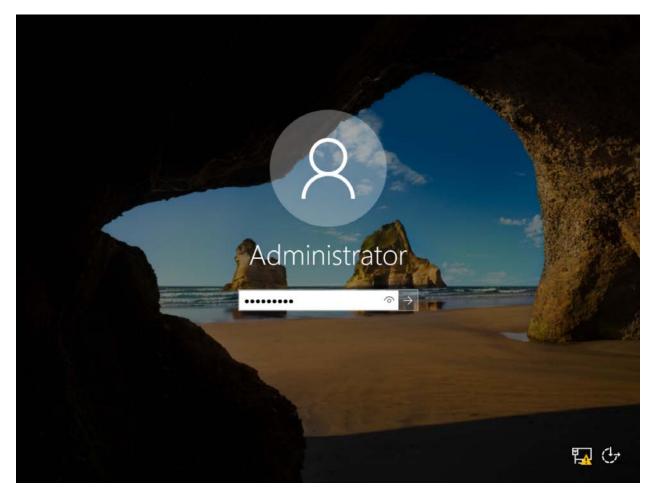
- Enter your password in the **Password** box
- Enter your password in the **Reenter password** box
- Click the **Finish** button

You should now see the lock screen for your new server.



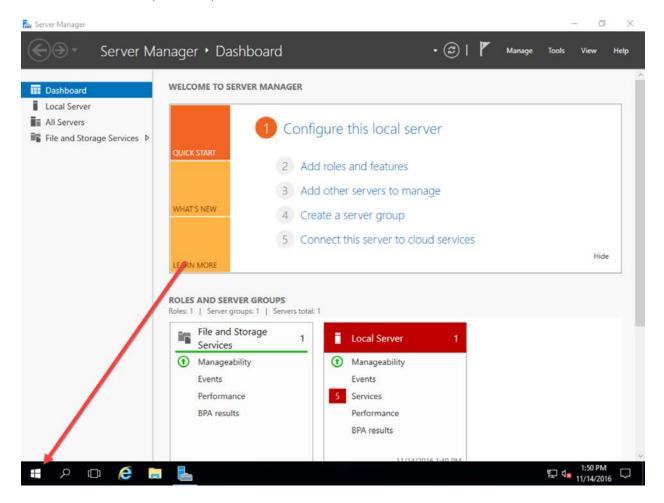
• Type CTRL-ALT-DEL to open a login prompt

You should see the login prompt.

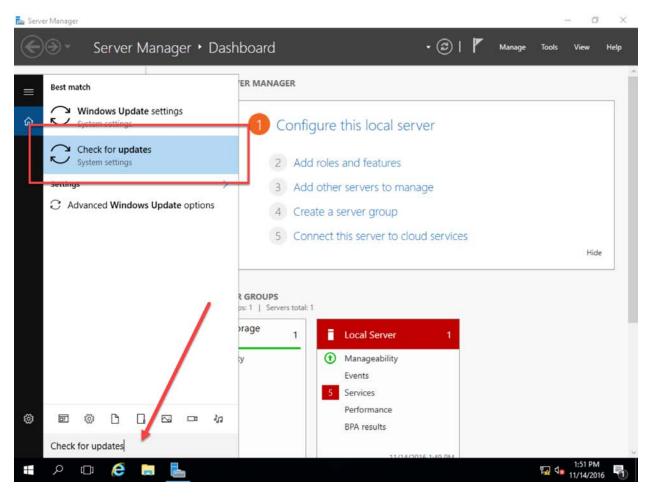


• Enter your **password** followed by **<ENTER>** 

You should now be logged in and you should see the server manager dashboard. The next step is to run Windows Update to patch this server.



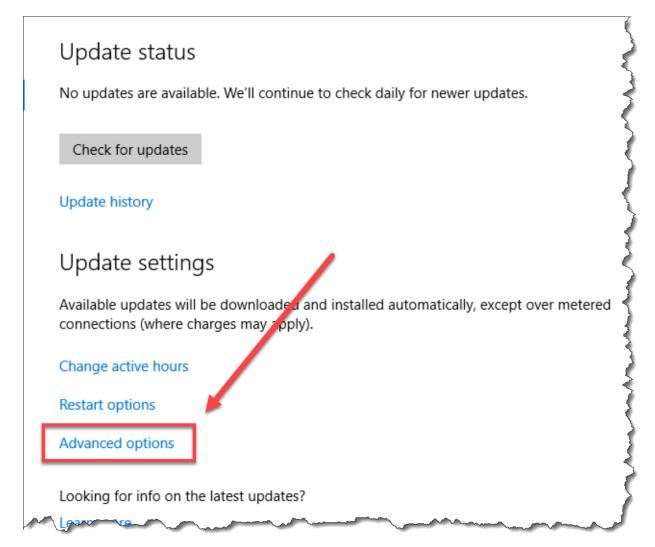
• Click the **Windows button** in the bottom left of the screen to navigate to the Start screen



You should now be at the Start menu.

- In the search box, type **Check for updates**
- Click Check for updates in the search results

You should now see the Settings window. By default, Windows Update only gets patches for Windows itself but we want to enable patches for other products as well.



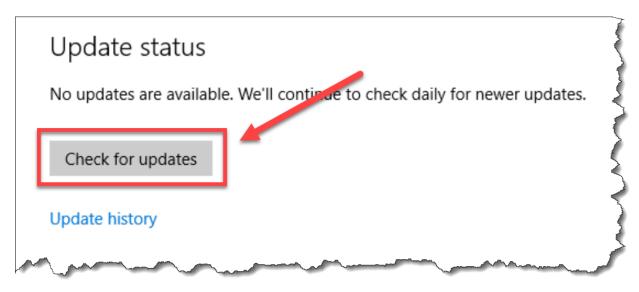
• Click the **Advanced options** link

You should be on a screen with the title **Advanced options**.

← Settings	
Advanced options	
Choose how updates are installed	_
Give me updates for other Microsoft products when I update Windows.	
Defer feature updates Learn more	
	$\widehat{}$

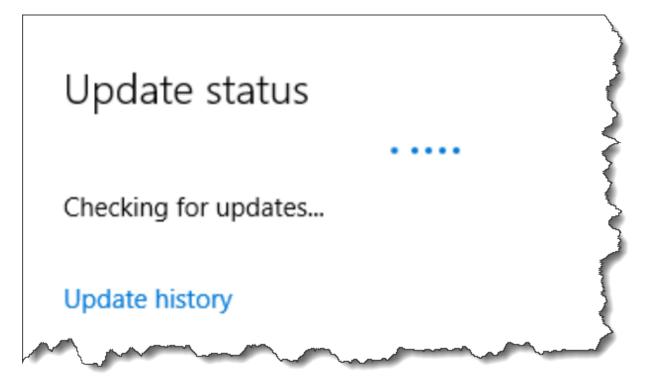
- Check Give me updates for other Microsoft products when I update Windows
- In the upper left corner of the screen, click the back arrow button

You should be back on the **Update status** screen.



• Click the Check for updates button

Windows Update should now be checking for updates.



Windows Update will probably find a ton of available updates. Let them all run and reboot your server as needed.

When the patches are all finished applying, make sure you're logged in as Administrator and continue on to the next page where I'll walk you through the optional setp of disabling a useless and annoying anti-feature in Windows called IE Enhanced Security.

## (Optional) Turn off IE Enhanced Security Configuration

Ok. So if you're paranoid about the internet and making sure that your server doesn't accidentally get infected by a virus that comes in because of someone's hapless browsing habits, you'll probably want to skip this section.

If you don't wear a tinfoil hat every day to keep the illuminati's evil space rays from controlling your mind, then you're probably like me and find IE Enhanced Security to be a royal pain in the behind. At some point, you're going to want to use the Internet Explorer web browser on this server and it'll be painful if IE Enhanced Security is turned on.

Let's turn it off.

You'll start this process by using Server Manager.

æ		Server Manager 🧳
Server Ma	anager • Da	Ishboard
Basilouru	WELCOME TO S	ERVER MANAGER
Local Server Air servers File and Storage Services ▷		1 Configure this loca
	QUICK START	2 Add roles and feature
man som		3 Add other servers to

• In the left column of Server Manager, click Local Server

Towards the right side of the Server Manager window, you'll see an item that says **IE Enhanced Security Configuration**. It'll be set to **On**.

🕶 🗭   🏲 Manage Tools View Hi
TASKS 💌
Last installed updates Never
Windows Update Install upd
Last checked for updates Never
Windows Error Reporting Off
Customer Experience Improvement Program. Not postic
IE Enhanced Security Configuration On
nime zone (onc-uo:0
DHCP, IPv6 enabled Product ID 00252-00
ſ

• Click the link that says **On** 

You should now see the Internet Explorer Enhanced Security Configuration dialog.

п,	Internet Explorer Enhanced Security Configuration	×
	Internet Explorer Enhanced Security Configuration (IE ESC) reduces the exposure of your server to potential attacks from Web-based content.	5
	Internet Explorer Enhanced Security Configuration is enabled by default for Administrators and Users groups.	
	<u>A</u> dministrators:	
	On (Recommended)	
	loff International International Internatio	X
	Users:	
	<ul> <li>On (Recommended)</li> </ul>	Ś
	😵 🔿 off	5
	More about Internet Explorer Enhanced Security Configuration	
-	OK Cancel	J

- Under Administrators, select the **Off** radio button
- (Optional) Under Users, select the **Off** radio button
- Click the **OK** button

You should now be back at the main page of the Server Manager.



• Click the **Refresh** button

IE Enhanced Security Configuration should now be set to Off.



### (Optional) Enable Remote Desktop

Are you lazy or maybe lazy-ish? Do you like convenience? Yah. Me, too. So that means that you'll probably want to enabled Remote Desktop. If you're a member of the Tinfoil Hat Patrol, you'll probably want to skip this section.

• Find Remote Desktop in Server Manager



• Click the **Disabled** link to the right of Remote Desktop

You should now see the **System Properties** dialog.

	S	ystem Pro	perties	
Computer Name	Hardware	Advanced	Remote	
Remote Assist	ance			
Allow <u>R</u> em	ote Assistan	ce connectio	ns to this com	iputer
				Adversed
				Advanced
⊂ Remote Deskt	00			
Choose an opt				
	-			
🔿 Don't allow				
Allow remoting	te connectio	ins to this co	nputer	
			puters running hentication (re	Remote commended)
Help me choos	<u>se</u>			Select Users
		OK	<u></u>	ocel

- In the Remote Desktop group, choose **Allow remote connections to this computer**
- Click the **OK** button

Remote Desktop is enabled.

#### Join this Server to the Active Directory Domain

At the moment, you've got a stand-alone server with a wacky name that's not attached to anything. Workgroups? That's like the networking equivalent of having a stand-alone MP3 player that only syncs over USB. Who does that? What year is this?! 2005?! Not very useful. You'll now rename this computer and join it to your Active Directory domain so that it plays nicely with others.

In Server Manager, you'll see **Computer name** and **Workgroup**.

r iviar	lager • Local Sel	rver	1
	PROPERTIES For WIN-TNJIEBD4P41		
	Computer name Workgroup	WIN-TNJIEBD4P41	
s Þ	-		3

• Click on the computer name link

You should now see the **System Properties** dialog.

	System Properties			
Computer Name Hardwa	are Advanced Remote			
Windows uses the following information to identify your computer on the network.				
Computer description:				
	For example: "IIS Production Server" or "Accounting Server".			
Full computer name:	WIN-TNJIEBD4P41			
Workgroup:	WORKGROUP			
To rename this computer workgroup, click Change				
OK Cancel Apply				

• Click the **Change...** button

You should now be on the **Computer Name/Domain Changes** dialog. The dialog should be showing you the current name of the computer and the workgroup membership.

Computer Name/Domain Changes				
You can change the name and the membership of this computer. Changes might affect access to network resources.				
<u>C</u> omputer name:				
WIN-TNJIEBD4P41				
Full computer name: WIN-TNJIEBD4P41				
<u>M</u> ore				
Member of				
O <u>D</u> omain:				
• Workgroup:				
WORKGROUP				
OK Cancel				

You should now change the values to be what you want the server to be named and the Active Directory domain that it should be attached to.

Computer Name/Domain Changes	×
You can change the name and the membersh computer. Changes might affect access to net	
Computer name:	
demotfs2017	
Full computer name: demotfs2017 Member of	More
O Workgroup: WORKGROUP	
ОК	Cancel

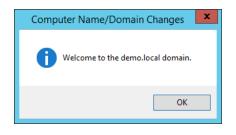
- In the Computer name textbox, enter the desired name for this server
- Under Member of choose the Domain radio button
- In the **Domain** textbox, enter the name of the Active Directory domain
- Click the **OK** button

You'll be prompted for the username and password for a domain administrator for the target domain.

Windows S	ecurity		×	
Compu	Computer Name/Domain Changes			
Enter the name and password of an account with permission to join the domain.				
8	demo\administrator			
	Domain: demo			
	ОК	Cancel	Ċ,	
	UK	Cancer		

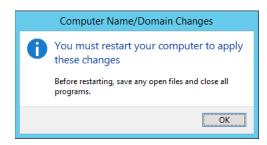
- Enter the username and password
- Click **OK**

You should see a dialog welcoming you to the new domain.



• Click **OK** 

You'll be notified that you'll need to reboot this server.



• Click the **OK** button

System Propertie	s				×
Computer Name	Hardware	Advanced	Remote		
	ows uses the e network.	e following inf	formation to id	entify your computer	
Computer descri	ption:				
		or example: " Accounting S	IIS Production erver".	Server" or	
Full computer na	me: de	emotfs2017.d	lemo.local		
Domain:	de	emo.local			
To rename this of workgroup, click	: Change.		omain or éstart this com	Change	
		Close	Car	ncel Apply	

• Click the **Close** button

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• Click the **Restart Now** button

The server will restart and return you to the lock screen. The server has been installed and joined to the domain.

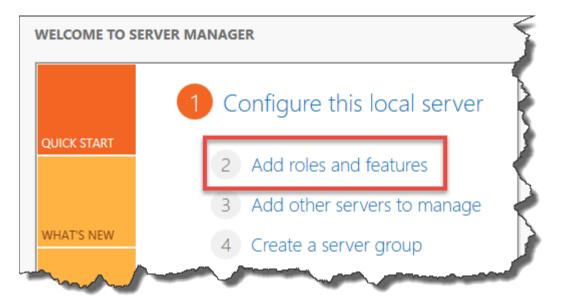
NOTE: It is *optional* but you might find it helpful to configure this server to have a static IP address and a static A record entry in your DNS server.

# Chapter 2: Install Pre-requisites for SQL Server 2016 and Team Foundation Server 2017

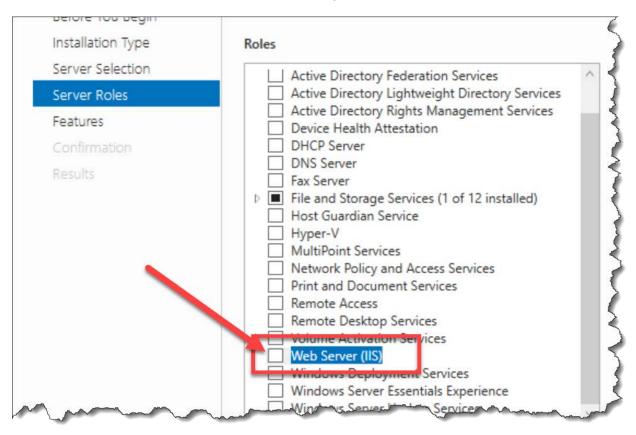
Before you can install SQL Server or Team Foundation Server, you'll need to enable their prerequisite roles and features in Windows Server.

- Log on to the server using an account that is a member of the **Administrators** group
- Run Server Manager

First we need to verify that the .NET Framework 3.5 features are installed on this server.



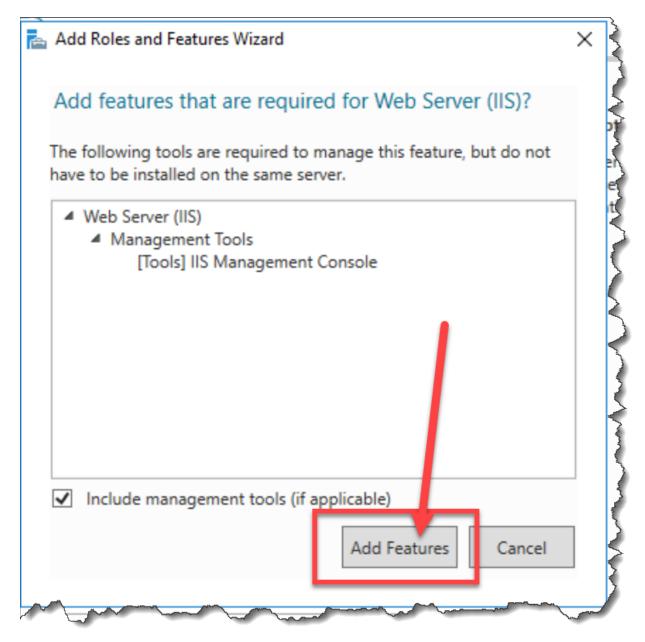
- In Server Manager, click Add roles and features
- On the Before you begin page of the wizard, click Next
- On the Select installation type page, choose Role-based or feature-based installation and click Next
- On the **Select destination server** page
  - Choose Select a server from the server pool
  - o Select the name of the current server
  - o Click **Next**



You should now be on the **Select server roles** page of the wizard.

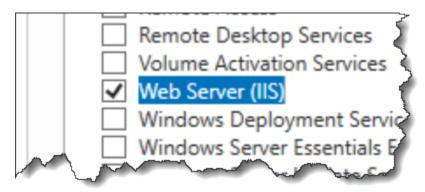
• Check Web Server (IIS)

You'll see an **Add Roles and Features Wizard** dialog prompting you to add some additional features.



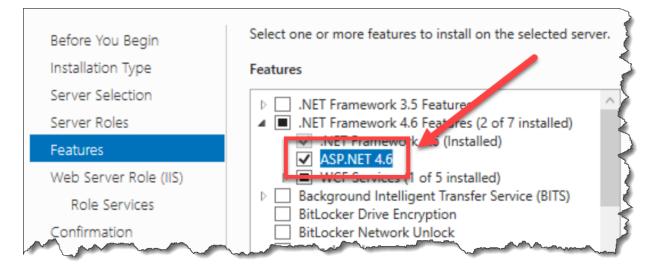
• Click Add Features

Copyright © 2017 – Benjamin Day Consulting, Inc. – <u>www.benday.com</u> Printing or duplication is prohibited without author's expressed written permission. Web Server (IIS) should now be checked.



Click Next

You should now be on the **Select features** page.



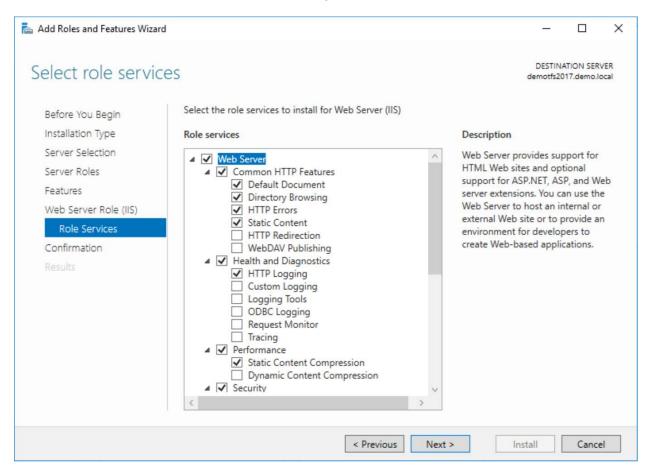
- Verify that .NET Framework 4.6 Features is checked
- Expand the .NET Framework 4.6 Features node
- Check ASP.NET 4.6
- Click Next

You'll probably see a message about the Web Server (IIS) role.

📥 Add Roles and Features Wizard		-		Х
Web Server Role	(IIS)	DESTINA demotfs20	TION SERV 17.demo.lo	
Before You Begin Installation Type Server Selection Server Roles	Web servers are computers that let you share information over the Internet, or the extranets. The Web Server role includes Internet Information Services (IIS) 10.0 wit diagnostic and administration, a unified Web platform that integrates IIS 10.0, ASI Communication Foundation.	th enhance	ed securi	ty,
Features Web Server Role (IIS) Role Services Confirmation Results	<ul> <li>The default installation for the Web Server (IIS) role includes the installation of enable you to serve static content, make minor customizations (such as default errors), monitor and log server activity, and configure static content compression of the server static server activity is a server static content compression.</li> </ul>	documen		ГТР
	More information about Web Server IIS			
	< Previous Next > Ins	tall	Cance	I

• Click Next

You should now see the Select role services page of the wizard.



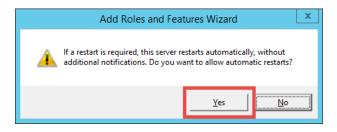
• Click the **Next** button

You should now be on the **Confirm installation selections** page.

<b>b</b>	Add Roles and Features Wizard
Confirm installatio	on selections
▲ Do you need to _ ecify an	alternate source path? One or more installation selections are missing source
Before You Begin	To install the following roles, role services, or features on selected servery
Installation Type	Restart the destination server automatically if required
Server Selection	Sptional features (such as administration tools) might be displayed on
Server Roles	been selected automatically. If you do not want to install these optionative their checkboxes.

• Click the checkbox for Restart the destination server automatically if required

You'll be prompted to approve automatic restarts.



• Click **Yes** 

You should now be on the **Confirm installation selections** page and **Restart the destination server automatically if required** should be checked.

📥 Add Roles and Features Wizard		-		×
Confirm installation Before You Begin Installation Type	To install the following roles, role services, or features on selected server, click Ins Restart the destination server automatically if required	demotfs20	TION SERV 17.demo.lo	
Server Selection Server Roles Features	Optional features (such as administration tools) might be displayed on this page been selected automatically. If you do not want to install these optional features, their check boxes.			ear
Web Server Role (IIS) Role Services Confirmation Results	.NET Framework 4.6 Features ASP.NET 4.6 Web Server (IIS) Management Tools IIS Management Console Web Server Common HTTP Features Default Document Directory Browsing HTTP Errors			~
	Export configuration settings Specify an alternate source path           < Previous	stall	Cance	

- Check Restart the destination server automatically if required
- Click Install

### The features should now be installing.

📥 Add Roles and Features Wizard		-		
Installation progr	ess		ATION SER\ )17.demo.lo	
Before You Begin	View installation progress			
Installation Type	1 Feature installation			
Server Selection				
Server Roles	Installation started on demotfs2017.demo.local			
Features	.NET Framework 4.6 Features			~
Web Server Role (IIS)	ASP.NET 4.6			
Role Services	Web Server (IIS)			
Confirmation	Management Tools			
Results	IIS Management Console Web Server			
	Common HTTP Features			
	Default Document			
	Directory Browsing			
	HTTP Errors Static Content			

Eventually, the feature installation should finish.

<u>ک</u>	Add Roles and Features Wizard	_ 🗆 X
Installation progr	ess	DESTINATION SERVER demotfs2015.demo.local
Before You Begin	View installation progress	
Installation Type	i Feature installation	
Server Selection		
Server Roles	Installation succeeded on demotfs2015.demo.local.	
Features	.NET Framework 3.5 Features	^
Application Server	.NET Framework 3.5 (includes .NET 2.0 and 3.0)	=
Role Services	.NET Framework 4.5 Features	-
Web Server Role (IIS)	ASP.NET 4.5	
Role Services	Application Server	
Confirmation	Web Server (IIS) Support	
Results	Web Server (IIS)	
	Web Server	
	Common HTTP Features Static Content	~
	You can close this wizard without interrupting running tasks. View task pro	
	Export configuration settings	
	Export configuration settings	
	< Previous Next >	Cancel

- Verify that the installation succeeded
- Click **Close**
- (Optional) **Reboot** the server

# Chapter 3: Install SQL Server 2016

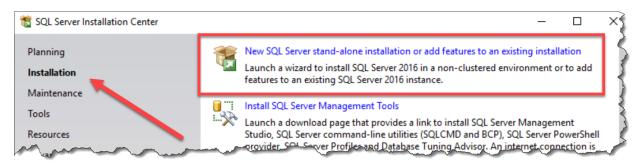
This chapter will walk you through the process of installing SQL Server 2016 for use with TFS.

- Log on to the server using an account that is a member of the **Administrators** group
- Insert the SQL Server 2016 DVD or mount the appropriate ISO image
- Open the DVD drive using **Windows Explorer** (explorer.exe)

hare	View Manage		
> This	s PC > DVD Drive (D:) SQL2016_x64_ENU	> v (	5 Searc
^	Name	Date modified	Туре
	1033_ENU_LP	5/1/2016 5:48 AM	File folde
	redist	5/1/2016 5:47 AM	File folde
	resources	5/1/2016 5:47 AM	File folde
	Tools	5/1/2016 5:47 AM	File folde
	x64	5/3/2016 4:35 PM	File folde
	autorun 🕼	2/9/2016 7:38 PM	Setup Inf
	Medialnfo	4/30/2016 9:13 PM	XML Doc
	💹 setup	4/30/2016 9:12 AM	Applicatio
	setup.exe.config	2/9/2016 7:34 PM	CONFIG F
	SqlSetupBootstrapper.dll	4/30/2016 9:12 AM	Application
	sqmapi.dll	4/30/2016 9:12 AM	Applicatio

- Run the SQL Server setup program
- Click Yes on any User Account Control dialogs that appear

You should now see the SQL Server Installation Center window.



- In the left panel, click Installation
- In the right panel, click New SQL Server stand-alone installation or add features to an existing installation

You might now be prompted for a license key.

🚡 SQL Server 2016 Setup	
Product Key Specify the edition of SQL Se	rver 2016 to install.
Product Key License Terms Global Rules Product Updates Install Setup Files Install Rules Feature Selection Feature Rules Feature Configuration Rules Ready to Install Installation Progress Complete	Validate this instance of SQL Server 2016 by entering the of authenticity or product packaging. You can also specie Evaluation, or Express. Evaluation has the largest set of S Books Online, and is activated with a 180-day expiration has the same set of features found in Evaluation, but is I development only. To upgrade from one installed edition

- Enter a product key
- Click **Next**

髋 SQL Server 2016 Setup		-		×
License Terms To install SQL Server 2016, yo	ou must accept the Microsoft Software License Terms.			
Product Key License Terms Global Rules Product Updates Install Setup Files Install Rules Feature Selection Feature Rules Feature Configuration Rules Ready to Install Installation Progress Complete	MICROSOFT SOFTWARE LICENSE TERMS         MICROSOFT SQL SERVER 2016 STANDARD         These license terms are an agreement between Microsoft Corporation (or balive, one of its affiliates) and you. Please read them. They apply to the software which includes the media on which you received it, if any. The terms also apper Microsoft         • updates,         • supplements,         • Internet-based services, and         • support services	re name ly to any other us	d above / Copy age and	e, V Print
	< Back Next	>	Canc	el

- Check I accept the license terms
- Click **Next**

🃸 SQL Server 2016 Setup			
Product Updates Always install the latest update	es to enhance your Size Server security	and performance.	•
Product Key License Terms	Include SQL Server product upda	tes	
Global Rules	Name	Size (MB)	More Information
Product Updates	Critical Update for SQL Server 20	37	KB 3164398
Install Setup Files			
Install Rules			
Feature Selection	1 updates (37 MB) found online.		4
Feature Rules	The Setup updates (37 MB) will be in	nstalled when you click	Next.
Feature Configuration Rules			manam

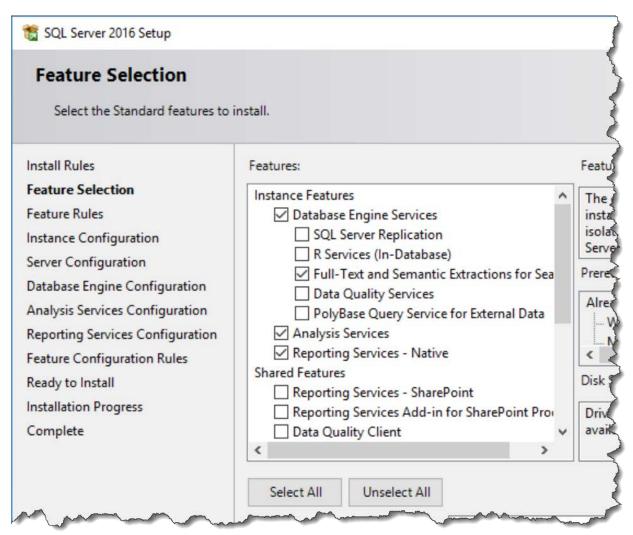
- Check Include SQL Server product updates
- Click Next

Verify that none of the install rule checks have failed.

Install Rules Setup rules identify potentia can continue.	al problems that might occur while renning Setup. Failures must be	corrected before Setup
Install Rules Feature Selection Feature Rules Feature Configuration Rules Ready to Install	Operation completed. Passed: 4. Failed 0. Warning 1. Skip Hide details << <u>View detailed report</u>	ped 0.
nstallation Progress Complete	Rule	Status
•	Fusion Active Template Library (ATL)	Passed
	Consistency validation for SQL Server registry keys	Passed
	Computer domain controller	Passed
	Microsoft .NET Application Security	Passed

- Verify that there are 0 failures
- Click Next

You should now be on the Feature Selection page.



- Under Instance Features check
  - Database Engine Services
  - **o** Full-text and Semantic Extractions for Search
  - Analysis Services
  - Reporting Services Native
- Click Next

You should now be on the Instance Configuration page.

📸 SQL Server 2016 Setup		Ś
Instance Configuration	1	5
Specify the name and instance	ID for the instance of SQL Se	erver. Instance ID becom
		{
Install Rules	Default instance	)
Feature Selection	O Named instance:	MSSQLSERVER
Feature Rules	0.000	moodeserver
Instance Configuration		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
Server Configuration	Instance ID:	MSSQLSERVER
Database Engine Configuration		
Analysis Services Configuration	James Martin	and and a second

- Choose **Default instance**
- Click **Next**

On the **Server Configuration** page you need to set all the services to automatically start.

Microsoft recommends that you use	a separate account for each	SQL SEIVER SEIV	
Service	Account Name	Password	Startup Type
SQL Server Agent	NT Service\SQLSERVERA		Automatic
SQL Server Database Engine	NT Service\MSSQLSERVER		Automatic
SQL Server Analysis Services	NT Service\MSSQLServe		Automatic
SQL Server Reporting Services	NT Service\ReportServer		Automatic
SQL Full-text Filter Daemon Launc	NT Service\MSSQLFDLa		Manual
SQL Server Browser	NT AUTHORITY\LOCAL		Automatic

- For each service, set **Startup Type** to **Automatic**
- Click **Next**

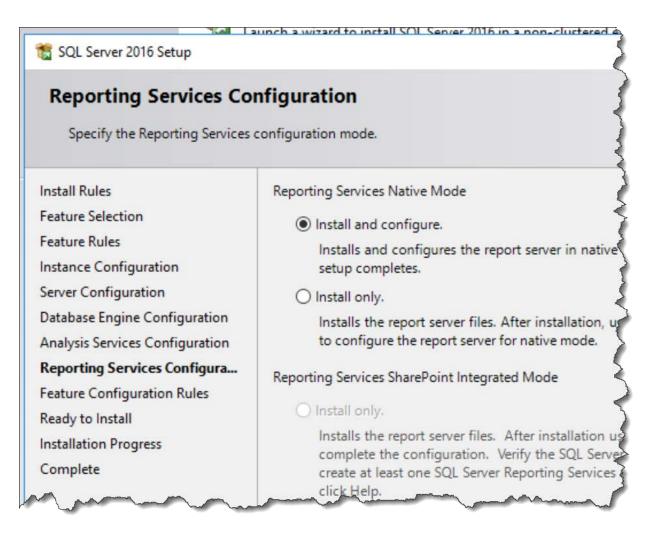
Server Configuration	Data Directories	TempDB	FILESTREAM
Specify the authent	ication mode and	administrat	ors for the Database Engine
Authentication Mod	le		
Windows authen	tication mode		
O Mixed Mode (SQ	L Server authentic	ation and V	Vindows authentication)
Specify the passwor	d for the SQL Serv	ver system a	dministrator (sa) account.
Enter password:			
Confirm password:			
Specify SQL Server a	dministrators —		
DEMO\administrate	or (Administrator)		
	-		
Add Current User	Add R	emove	

- Choose Windows authentication mode
- Click the Add Current User button to add the current user as a SQL Server administrator
- (Optional) Click the **Add...** button and add the **Domain Admins** group to the SQL Server administrators
- Click Next

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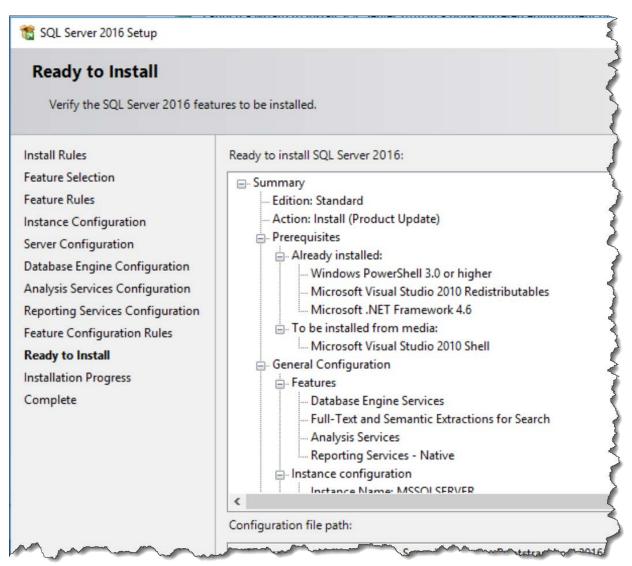
Analysis Services Config	uration
Specify Analysis Services server m	odes, administrators, and data directories.
Install Rules	Server Configuration Data Directories
Feature Selection	Server Mode:
Feature Rules Instance Configuration	Multidimensional and Data Mining Mode
Server Configuration	O Tabular Mode
Database Engine Configuration	O PowerPivot Mode
Analysis Services Configuration	Specify which users have administrative permissions for Analysis Services.
Reporting Services Configuration Feature Configuration Rules	DEMO\administrator (Administrator)
Ready to Install	
Installation Progress	
Complete	
	Add Current User Add Remove

- Click the **Add Current User** button to add the current user as an Analysis Server administrator
- (Optional) Click the **Add...** button and add the **Domain Admins** group to the Analysis Services administrators
- Click **Next**



- Choose Install and configure
- Click Next

You should now see the Ready to Install page.



Click Install

The installer should now be running.

髋 SQL Server 2016 Setup	
Installation Progress	
Install Rules	
Feature Selection	
Feature Rules	Install_conn_info_Cpu64_Action : SqImsirc_Write_UpdateFeatureRefcount_64.
Instance Configuration	
Server Configuration	3
Database Engine Configuration	
Analysis Services Configuration	A 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Reporting Services Configuration	
Feature Configuration Rules	
Ready to Install	
Installation Progress	5
Complete	
Mar Martin	and the second the second and the second sec

### Eventually, the installer should finish.

📸 SQL Server 2016 Setup			-		×
Complete Your SQL Server 2016 installation	on completed successfully with product updates.				
Install Rules Feature Selection	Information about the Setup operation or possible r	next steps:			
Feature Rules	Feature	Status			^
	Reporting Services - Native	Succeeded			
Instance Configuration	Oatabase Engine Services	Succeeded			
Server Configuration	Full-Text and Semantic Extractions for Search	Succeeded			
Database Engine Configuration	Analysis Services	Succeeded			
Analysis Services Configuration	SQL Browser	Succeeded			
Reporting Services Configuration	SOI Writer	Succeeded			•
Feature Configuration Rules					
Ready to Install	Details:				
Installation Progress					
and a second					
Complete					
	Summary log file has been saved to the following lo	cation:			
	C:\Program Files\Microsoft SQL Server\130\Setup B	ootstran\1.00\20161114_153648			
	Summary demotfs2017 20161114 153648.txt	5013109 (E0g (E0 10 11 14 155040			
				Close	

- Verify that all items installed successfully
- Click **Close** to exit the installer

You should now be back on the **SQL Server Installation Center**.

lanning	New SQL Server stand-alone installation or add features to an existing installation
nstallation	Launch a wizard to install SQL Server 2016 in a non-clustered environment or to add features to an existing SQL Server 2016 instance.
laintenance	
ools	Install SQL Server Management Tools
esources	***X Launch a download page that provides a link to install SQL Server Management Studio, SQL Server command-line utilities (SQLCMD and BCP), SQL Server PowerShell
lesources	provider, SQL Server Profiler and Database Tuning Advisor. An internet connection is
Advanced	required to install these tools.
Options	Install SQL Server Data Tools
	Launch a download page that provides a link to install SQL Server Data Tools (SSDT).
	SSDT provides Visual Studio integration including project system support for Azure
	SQL Database, the SQL Server Database Engine, Reporting Services, Analysis Services

- (Optional) Install SQL Server Management Tools
- Or click the close button to exit the installer

SQL Server 2016 is now installed.

• (Recommended) Re-run Windows Update and install any available updates

# Chapter 4: Install Team Foundation Server 2017

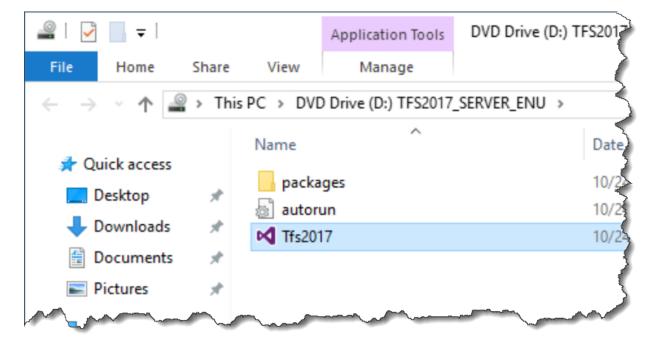
## Introduction

Now that Windows and SQL Server are installed, you're ready to install Team Foundation Server 2017 (TFS2017). You'll probably want to create three domain accounts for use by the various pieces of TFS: TFS Service (*domain*\tfsservice), TFS Reports (*domain*\tfsreports), and TFS Build (*domain*\tfsbuild).

- If you're installing this on a Hyper-V virtual machine with dynamic memory enabled, change the **minimum amount of RAM to 2GB** (at least temporarily) to allow Team Foundation Server 2017 to install along with SQL Server.
- Gather the username and passwords for the 3 TFS service accounts (see above)
- Log on to the server using a user account with Administrator privileges

## **Run the Installer**

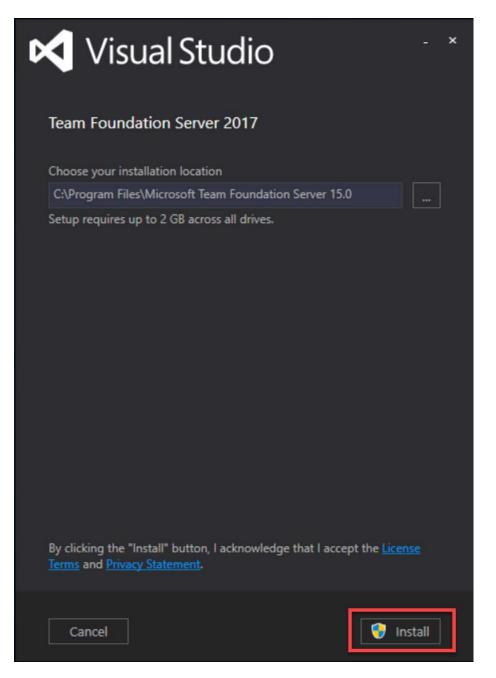
- Mount the TFS2017 ISO image or insert a TFS2017 installer DVD
- Using Windows Explorer (explorer.exe), navigate to the installer directory



• Run **Tfs2017.exe** 

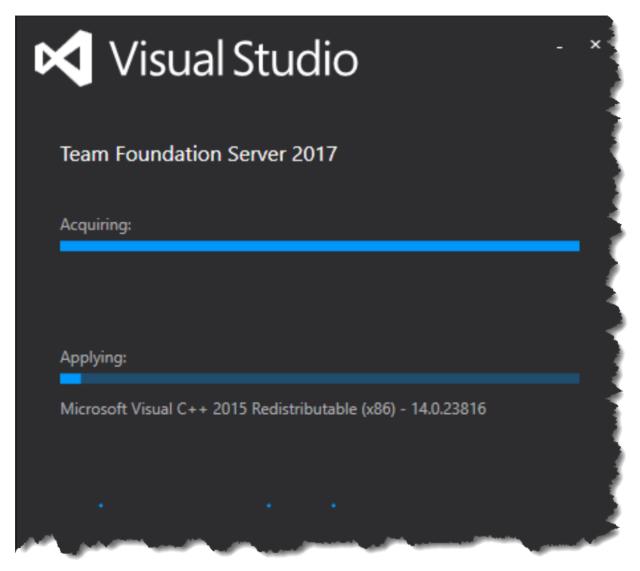
You should see the Team Foundation Server Setup dialog.

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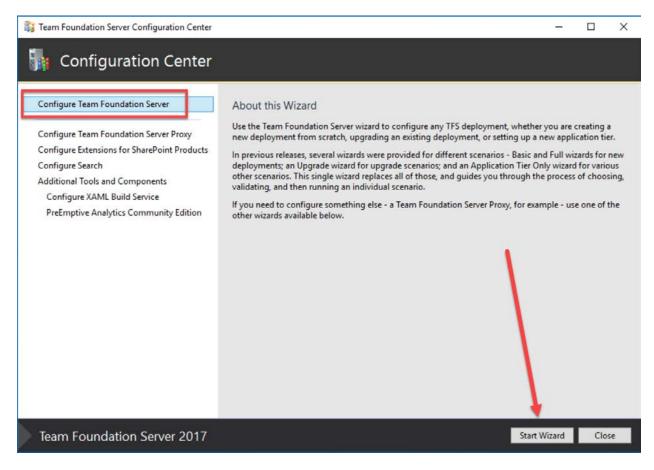


• Click Install

The installer will run and start to copy files to your disk.



You should now see the Team Foundation Server Configuration Center.



- Choose Configure Team Foundation Server
- Click Start Wizard

You should now be on the welcome page.

Team Foundation Server Configuration		×
눩 Server Configu	ration Wizard	
Welcome New Deployment Advanced Database Account Application Tier Search Reporting SharePoint Project Collection	Welcome Use this wizard to configure any Team Foundation Server deployment, whether you are creating a new deployment from scratch, upgrading an existing deployment, or setting up a new application tier. It guides you through the process of choosing a scenario, providing inputs, validating those inputs, and then configuring your deployment.	
Review Readiness Checks Configure Complete	Help Improve Team Foundation Server         As part of the Visual Studio Experience Improvement Program (VSEIP), we will collect performance, settings, reliability, connectivity, and usage data related to your use of Visual Studio. Under VSEIP, we will also collect information about your installation and configuration of Team Foundation Server and other components it is stalls. This data will not be used to personally identify you. If you would prefer not to share this information, select the upplicable option below.            • Yes, I want to participate in the Visual Studio Experience Improvement Program.             • No, I do not want to participate.             • For more information, click <u>Privacy Statement</u> .	
Team Foundation Serve	er 2017 Previous Next Review Cancel	1

- Choose Yes, I want to participate in the Visual Studio Experience Improvement Program
- Click Next

You should now be on the Deployment Type page.

Team Foundation Server Configu	uration	<u>}</u>
눩 Server Confi	guration Wizard	
Welcome	Deployment Type	5
New Deployment Advanced Database	This is a new Team Foundation Server deployment     If you select this option, you will be creating a new TFS deployment with new databases.	5
Account Application Tier Search	<ul> <li>I have existing databases to use for this Team Foundation Server deployment If you select this option, you will be configuring a TFS deployment against existing database the next page of the wizard.</li> </ul>	ts, which you will select in
Reporting	month and marken and and and and and and and and and an	mannen

- Select This is a new Team Foundation Server deployment
- Click Next

On the **Select your deployment scenario** page, you'll be prompted to choose between a TFS Basic or TFS Advanced deployment. Since this guide assumes that you're using SQL Server Reporting Services with TFS, you'll need to choose the Advanced version.

Team Foundation Server Configu	ration
Server Confi	guration Wizard
Welcome New Deployment	Select your deployment scenario Select your new deployment scenario from the options below:
Advanced Database	
Account Application Tier Search	New Deployment - Basic Create a new Team Foundation Server deployment using default options for most inputs. This option allows you to get up and running quickly. If you want more control over input options like service accounts or ports, or if you know you want to configure SharePoint integration or SQL Server Reporting Services integration, you should use the Advanced scenario instead.
Reporting SharePoint Project Collection	New Deployment - Advanced Create a new Team Foundation Server deployment will full control over all inputs. This option allows you to specify your own values for each input, and enables you to configure SharePoint integration and/or SQL Server Reporting Services integration.
Review Readiness Checks	

- Choose New Deployment Advanced
- Click **Next**

The **Specify Team Foundation Server Databases** page prompts you to choose your SQL Server database. This guide assumes that you installed SQL Server 2016 Standard on the same machine as TFS.

Team Foundation Server Configuration	n Xe
Server Configu	ration Wizard
Welcome New Deployment Advanced	Specify Team Foundation Server Databases Specify the SQL Server instance to use for your databases.
Database	SQL Server Instance:
Account Application Tier Search	Advanced Options
Report	Communition and the second sec

- To the right of the **SQL Server Instance** textbox, click the **Test** link to verify the connection to SQL Server
- Confirm that the test passes
- Click Next

You should now see the Service Account page. You can choose to run TFS as a system account but I find that this makes permissions management – more specifically, permissions *debugging* – much harder later on when you start doing automated builds, automated deployments, and automated testing. My recommendation is to run TFS as a separate service account.

🙀 Server Confi	guration Wizard		
Welcome New Deployment Advanced	Method	ount and Authentication	
Database	Service Account		
Account		as the primary account for Team ant to use the same account for all	
Application Tier Search		ling SharePoint and Reporting o enter a user account here.	
Reporting	O Use a system account :	NT AUTHORITY\NET	
SharePoint	Use a user account :		
Project Collection	Account Name:	demo\tfsservice 🖌 Tes	<u>st</u>
	Password:	•••••	
Review			

- Choose **Use a user account**
- In the Account Name textbox, type the fully-qualified name of the service account.
   Example: demo\tfsservice
- In the **Password** textbox, enter the password for the service account
- Click the **Test** link to verify the credentials are correct
- Click Next

You should now see a page prompting you for the configuration of TFS in IIS. You may see a warning about using SSL encryption. It's a good idea but it's not required.

Veb Site Settings	ettings for Your Application Tier Web Services
Setting Group:	Default
Site Bindings:	http://*:8080/tfs
Public URL:	http://demotfs2017:8080/tfs
Edit Site Setting	js
using SSL over the w	se settings have been the Team Foundation Server defaults for many releases, we now recommend for most Team Foundation Server deployments to secure communications over the wire. Data sent vire includes source code, work item data, and security tokens (which could be used to impersonate s and elevate privilege). <u>Learn more</u>

(Optional) At the bottom of this page, there's a section for **File Cache Location**. TFS caches files for efficiency. The contents of this directory can become impressively large. For performance reasons and for disk space management reasons, you probably should put this on a separate disk – ideally on a different "spindle" – than your system/operating system drive.

communicatio	n with your serve	r. You should pla	ce this directory	on a disk with at	TFS resources for least 50GB of free our cache on the V	space. For
Folder:						
E:\TfsData\Ap	plicationTier\_file	Cache				

- (Optional) Change the **Folder** path to reference the desired location and disk.
- Click Next

TFS2017 adds a bunch of new features to help you search the contents of your team projects. This is an optional feature.

Option 1: If you *do not* want to install Search:

- Uncheck Install and configure Search
- Click Next

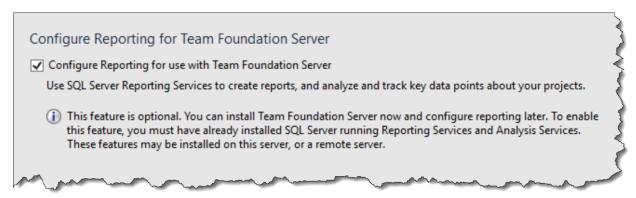
#### Option #2: Install Search

#### • Check Install and configure Search

Provide Search configuration settings
Use these settings to install and configure the optional Search feature. This will also install the required <u>third-party</u> <u>components</u> . Read the <u>hardware requirements and installation notes</u> .
✓ Install and configure Search
Install Search Service:
Location of the search index:
E:\TfsData\Search\IndexStore
For maximum performance choose a folder backed by Solid State Drive (SSD) storage.
Service Account: O Use a system account : NT AUTHORITY\NETWORK SERVICE
Use a user account :
Account Name: demo\tfsservice
Password:
<ul> <li>Use an existing Search Service:</li> </ul>
To install the Search service on a remote machine, copy the contents of the <u>Search Service package</u> to the remote machine and follow the instructions in the readme file.
Type in a Search Service URL, click test to check if that instance is up,

- Choose Install Search Service
- Set the Location of the search index to the drive and folder you want to use for search. For performance reasons, you'll probably want to keep this on a different drive than the system drive. If your TFS installation is large and busy, you may want to put this on its own drive by itself. In the screenshot, I'm putting this on the same drive as my TFS File Cache at E:\TfsData\Search\IndexStore.
- Under Service Account choose Use a user account
- Set **Account Name** to the service account want to use to run search. In this configuration, I'm using the same account at the TFS Service, demo\tfsservice
- Set the **Password** for the service account
- Click the **Test** link to verify the service credentials
- Click Next

Copyright © 2017 – Benjamin Day Consulting, Inc. – <u>www.benday.com</u> Printing or duplication is prohibited without author's expressed written permission. You should now see the **Configure Reporting for Team Foundation Server** page. This is another optional feature but this guide assumes that you're installing support for SQL Server Reporting Services with TFS2017.



- Check Configure Reporting for use with Team Foundation Server
- Click Next

You should now see the Provide Reporting Services Settings for Team Foundation Server page. These values should be automatically populated.

Enter the Reportinly Services instance you would like to use with Tea	m Foundation Server. Type the insta	ance name and
click the Populate URLs link to retrieve the settings automatically.		
Reporting Services Instance:		
demotfs2017	()	Populate URL:
Report Server URL:		
http://DEMOTFS2017:80/ReportServer		Ŷ
Report Manager URL:		
http://DEMOTFS2017:80/Reports		v

• Click **Next** 

You should now see the Analysis Services settings page.

rs.	<u>.</u>	Provide the Analysis Services Settings for Team Foundation Server	ζ
		SQL Server Analysis Services Instance:	~
		demotfs2017	}
	$\sim$	have a many a many many a many	

- Click the **Test** link to verify the connection to SQL Server Analysis Services
- Click **Next**

Next you'll provide the credentials for the SQL Server Reporting Services Reports. You have the option of skipping this and running with the same account as the TFS Service Account but this is probably not ideal for security reasons.

Provide the Acc	ount that Reports will Run as				
You can use a unique account or the same account that you specified for the service account for TFS, provided that this account is not a system account. System accounts, such as Network Service, may not be used.					
✓ Use a different a	Use a different account than the Team Foundation Server service account for the report reader account				
Account Name:	demo\tfsreports 🗸 Test	5			
Password:	•••••	5			
m		)			

- Check Use a different account than the Team Foundation Server service account...
- Set **Account Name** to the fully qualified username of the service account
- Set the **Password** for the service account
- Click the Test link to verify the credentials
- Click Next

You should now be on the page asking if you'd like to install the integration with SharePoint. The answer is no. No, you have no interest in installing any kind of integration with TFS and SharePoint. THE END.

Specify SharePoint settings for	integration with Team Foundation Server
Enable integration with SharePoint	<pre>}</pre>
SharePoint integration allows you t SharePoint.	o store team documents and create Team Project portals within
Provide endpoints for an existing SI	harePoint farm:
Site URL:	
Administration URL:	i 🕇

- Uncheck Enable integration with SharePoint
- Click **Next**

The installer will now prompt you to create a new Team Project Collection (TPC). The answer to this one (unless you're doing a migration) is yes.

Create a	new team project collection
Collection	roject Collection is where your projects are stored. You must create at least one Team Project in order to use Team Foundation Server. This wizard will create a default collection for you that will e for most Team Foundation Server deployments.
lf you cho Console.	oose not to create a Team Project Collection at this time, you may do so later from the Administratio
Enter a na	me for the new collection:
DefaultC	ollection
Descriptio	on:
· · ·	

- Check Create a new team project collection
- Click **Next**

### You should now be on the **Confirm the Configuration Settings Before Proceeding** page.

Team Foundation Server Configurati	on		×
🚮 Server Configu	uration Wizard		
Welcome New Deployment	Confirm the Configuration Se Review each of the selected configur	ttings Before Proceeding ation settings before beginning readiness checks.	ľ
Advanced Database Account	Feedback Send Feedback	Yes	
Application Tier Search Reporting	Application Tier Configuration Scenario	NewServerAdvanced	
Reporting Services Analysis Services Report Reader Account	Service Account Authentication Method Virtual Directory	demo\tfsservice Negotiate tfs	
SharePoint Project Collection	Site Bindings Public URL File Cache Folder	http:*:8080: http://demotfs2017:8080/tfs E:\TfsData\ApplicationTier\_fileCache	
Review Readiness Checks	Enable SSH Service SSH Port	Yes 22	
Configure Complete	Configuration Database Upgrade SQL Express SQL Instance	No demotfs2017	
	Use Existing Database Create Configuration Database Database Label	No Yes	
Team Foundation Ser	ver 2017	Previous Next Verify	Cancel

• Click Next

The installer will run some readiness checks. They should all come back as passed except for the Search Configuration item. The Search feature requires the Oracle Server JRE to be installed and this warning is prompting you to accept the licensing agreement for the JRE.

	ness checks passed.		
9	System Verifications	Passed	
	Data Tier	Passed	
0	Application Tier	Passed	
7	Reporting	Passed	
	Project Collection	Passed	
£.	Search Configuration	Confirmation Required	
)etai		Open Lo or higher, or JRE 8 Update 20 or higher, and a suitable version was	
	accepting the Oracle Binary Code License Ag	this computer. You can download and install the latest version by reement for Server JRE and selecting 'Configure'. Note that this will point to the Java installation directory, and that Server JRE does not ion notes for more information.	
	✓ I accept the Oracle Binary Code License A of Jenue IRE	greement for Java SE and want to download and install latest version	
D	One or more features that Team Econodation Services requires are not configured in Internet Information Services (IIS). If you continue, they will be configured for you. The log contains a list of the features to be configured.		
D	Foundation Server can operate with less than	ommended amount of system memory available: 4 GB. While Team this amount of memory, the performance will be degraded. Upgrad ended minimum for optimal performance.	

- Check I accept the Oracle Binary Code License Agreement for Java SE...
- Click the **Configure** button

The configuration process should now be running.

ow	nloading latest version of Oracle Java	
)	Prepare Configuration	Complete
)	Installing Search Prerequisites	In Progress
	Configure IIS	Not Started
	Configuration Database	Not Started
	Create Websites	Not Started
	Configure Reporting	Not Started
	Configure Services	Not Started
	Search Configuration	Not Started
	Project Collection	Not Started
	Start Website	Not Started

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Feam Foundation Server Configurati	on	
눩 Server Configເ	uration Wizard	
Velcome Jew Deployment Advanced	Configuration Progress	
Database Account Application Tier Search Reporting Reporting Services Analysis Services Report Reader Account SharePoint Project Collection	<ul> <li>Prepare Configuration</li> <li>Installing Search Prerequisites</li> <li>Configure IIS</li> <li>Configuration Database</li> <li>Create Websites</li> <li>Create Websites</li> <li>Configure Reporting</li> <li>Configure Services</li> <li>Search Configuration</li> <li>Project Collection</li> </ul>	Complete Complete Complete Complete Complete Complete Complete Complete
leadiness Checks Configure	<ul> <li>Start Website</li> <li>Success</li> <li>Configuration completed successfully. Click Next to v</li> </ul>	Complete

• Click Next

#### You should now be on the **Review the Results** page.

Revi	iew the Results	>
	Success	~
	Your Team Foundation Server configuration completed successfully.	
Conn	ection Details:	5
Team	Foundation Server: <u>http://demotfs2017:8080/tfs</u>	3
Deta	iled Results:	}
١	JAVA_HOME environment variable is set to 'C:\Program Files\Microsoft Team Foundation Server 15.0\Search\Java \jre1.8.0_111'.	
1	As part of TFS configuration IIS dynamic compression was enabled to improve performance. This is a system- wide setting for IIS. See this link for additional details <u>https://go.microsoft.com/fwlink/?LinkId=534011</u>	Ş
1	Firewall exception added for port 8080	2
1	Firewall exception added for 'TeamFoundationSshService.exe'	
		3
		2
	and the second of the second o	

• Click Close

Team Foundation Server 2017 is now configured and running.

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# Chapter 5: Configure an SMTP Server for Team Foundation Server 2017

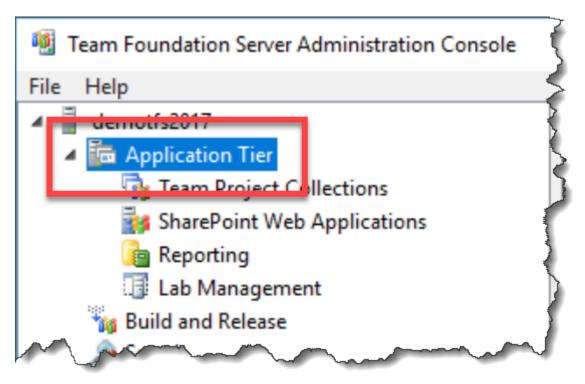
TFS2017 has this great new feature in work item tracking called "Follow". You open a work item and there's a button in the upper right corner of the work item that says "Follow" and when you click it, TFS will send you emails regarding activity on this work item. BUT! If you don't configure an SMTP server for TFS, this Follow button won't be there. You also won't be able to get alerts either.

You'll definitely want to configure an SMTP server connection for TFS.

You probably already have an SMTP server available to you but, if you don't, you can enable the SMTP Server feature in Windows Server 2016.

- Log in to your TFS2017 machine as an administrator
- Go to the Start menu
- Search for Team Foundation Administrator Console

You should see the Team Foundation Administrator Console.



• In the left column, click on Application Tier

In the right panel, scroll down until you location the Email Alert Settings.

٢	Email Alert Settings		
	Enabled:	False	☑ Alert Settings
	SMTP Server:		Send Test Email
	Email From Address:		-
$\odot$	Data Tier Summary		
M		man and a second and the second	man

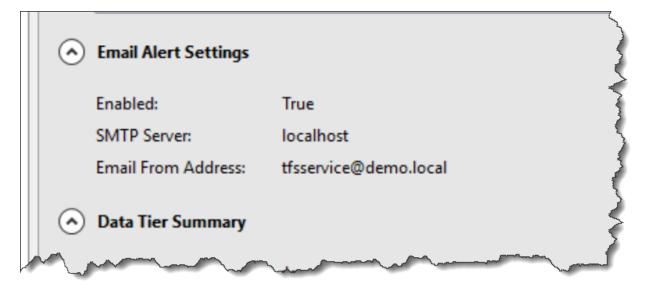
• Click Alert Settings

You should now see the **Email Alert Settings** dialog.

Email Alert Settings		×
✓ Enable Email Alerts		_
SMTP Server: localh	port: 25 vires a secured connection (SSL)	
see a construction of the second s	tfsservice@demo.local	
Authentication — • Use <u>T</u> FS Service	Account	
O <u>U</u> se Specified		
User <u>N</u> ame: <u>P</u> assword:		
O Not Reguired		
Advanced		
	OK Cancel	

- Check Enable Email Alerts
- Set **SMTP Server** to the hostname or IP address for your SMTP server.
- Click **OK**

You should now be back on the main window of the admin console. The email alert settings should now be populated with your SMTP server.



(Optional) If you open a work item, you'll now see the Follow button is available to you.

PRODUCT BACKLOG ITEM 1 1 PBI A					[]
🖹 Unassigned 🔁 0 Add tag			🗑 Save & Close	ି	Follow ••
State         New         Area         test20161115           Reason         New backlog item         Iteration         test20161115			Details	,	27 minutes ag
Description [] ^	Details	~	Development		C3 -
B/U&SVEEE	Priority 2		+ Add link Development hasn		this item.

Your TFS is ready to send emails.

# Chapter 6: Create a TFS Build / Release Server on Windows

This chapter will walk you through the process of creating a build server on Windows. That's a slightly inaccurate sentence – this chapter will walk you through the process of installing a build & release agent on Windows. The build agent and the release agent are the same installer and process in TFS2017 and a single installation of this agent will allow you to do "build" activities and also "release" activities.

The following steps all happen on the machine that is going to be the build server.

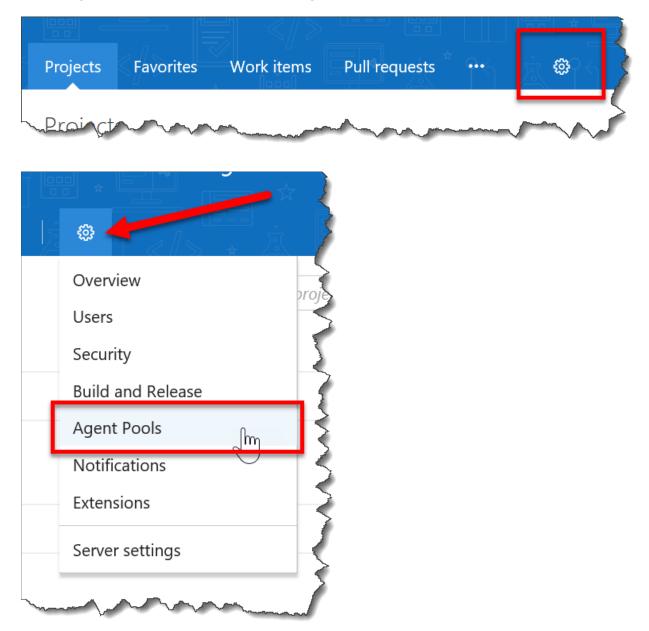
### **Download the Agent Installer**

- Log in to the build server machine
- Open a web browser
- Navigate to your TFS web interface. By default this is http://servername:8080/tfs.

You should see a screen that looks like this.

Projects - Microsoft Tea × +			-		×
$\leftarrow$ $\rightarrow$ $\circlearrowright$   demo17-tfs:8080/tfs/DefaultCollection/_projects	□ ☆	=	2	٩	
DefaultCollection			•	2	
Welcome back, Benjamin Day					
Projects Favorites Work items Pull requests ••• 🐵	花舎 虞	i i	6		r//s
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Copyright © 2017 – Benjamin Day Consulting, Inc. – <u>www.benday.com</u> Printing or duplication is prohibited without author's expressed written permission. On the right side of the menu bar, there is a gear icon.



- Click the gear icon to bring up the Settings menu
- Choose Agent Pools

You should now see the admin screen for you team project collection and you should be looking at the Agent Pools tab. There should be a button that says "Download agent".

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<	Agents for	pool Default	🖞 Download	agent	>
	Agents Role	es			
	No agents are to view the agents.	2 C	ot have permission		7
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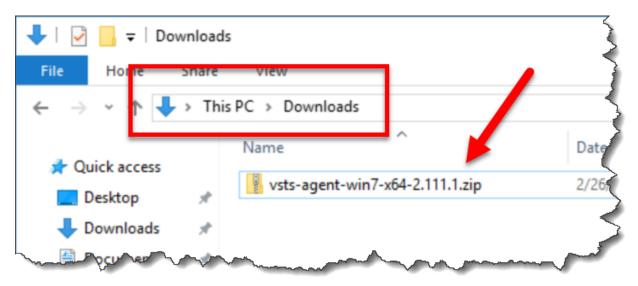
#### • Click the **Download agent** button

A dialog should pop up that shows you the download and installation info for Windows, Mac OS / OS X, and Linux.

Get agent		×
Windows	OS X	Linux
Confirmence	System pre-requisites	2
Configure your account Configure your account by following t	he steps outlined here.	
Download the agent		Ś
Download 🗈		
Create the agent		

- Make sure the **Windows tab** is selected
- Click the **Download** button (NOTE: this guide assumes you're doing the default browser behavior and downloading the agent zip to the download directory for your user profile.)

Copyright © 2017 – Benjamin Day Consulting, Inc. – <u>www.benday.com</u> Printing or duplication is prohibited without author's expressed written permission. To verify that you saved this file to the expected location for this guide, open Windows Explorer (explorer.exe) and navigate to the Downloads directory. You should see a zip file that has a name that starts with "vsts-agent-". The actual filename might not be the same as the image below because the agent version may have been updated.



### **Extract the Agent**

Now that you've downloaded the bits for the agent, you'll do the actual installation using PowerShell. This is actually done in two parts. Part 1: Extract the agent bits from the ZIP. Part 2: Configure the Agent. Let's do the first part.

That dialog that you used to download the agent has two different commands: "Create the agent" and "Configure the agent". In an ideal world, you'd be able to just copy and paste the commands and not have to think about anything – but this isn't an ideal world so buckle up. (Actually, it's not that bad...it's just enough friction to be a little bit annoying.)

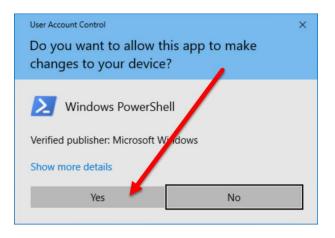
Download the agent	N N
Create the agent	
PS C:\> mkdir agent ; cd agent PS C:\agent> Add-Type -AssemblyName System.IO.Compression.FileSystem ; [System.IO.Compression.ZipFile]::ExtractToDirectory("\$HOME\Downloads\vsts-agent- win7-x64-2.111.1.zip", "\$PWD")	
Configure the agent detailed instructions	A ward
PS C:\agent> .\config.cmd	

First up, it's time to run PowerShell.

Windows Po Desktop ap	owerShell	
Apps	Run as administrator	
	Run as a different user	
Windows Pow	Open file location	
Debuggable P	Unpin from Start	
Windows Pow	Pin to taskbar	
Windows Pow	Uninstall	
e 🔅 🗅		
powershell		

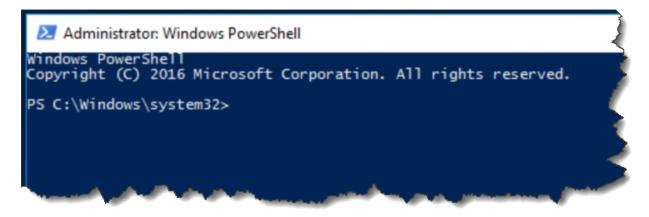
- Press the **Windows key** on your keyboard to bring up the search menu and type **PowerShell**
- From the search results, right-click Windows PowerShell
- From the context menu for PowerShell, choose Run as administrator

You'll see a User Account Control dialog.



• Click **Yes** 

You should now see a Windows PowerShell window with the title "Administrator: Windows PowerShell".



You're now going to run a handful of commands to create the folder structure that you'll be installing the build agent in to.



- Type "cd \" and press Enter
- Type "mkdir agent" and press Enter
- Type "cd agent" and press Enter

When you're done with these commands, your screen should look almost exactly the same as the image above. It's extremely important that the PowerShell screen is showing you

#### PS C:\agent>

on the last line because this indicates that you've correctly created a directory called Agent and entered that directory.

If your PowerShell window doesn't show you "PS C:\agent>", abandon all hope and reconsider all of the life choices that you've made to date. ©

Next, you'll run the PowerShell command that will extract the zip into the agent directory. This is some fiddly typing and the exact text will change as Microsoft updates the build agent install zip filename. It's probably easiest to just copy and paste the value from the **Create the agent** section of the download dialog. You WILL NOT be copying the whole command. You'll only be copying part of the line. In the image below, it's important to notice that I am NOT selecting the portion of the line that starts with "PS C:\agent>".

PS C:\> mkc	lir agent ; cd age	ht		
		olyName System.IO.Compr	ession.FileSystem ;	
[System.IO	Compression.ZipFi	le]::ExtractToDirectory		ts-agent-
win7-x64-2	111.1.zip", "\$PWD	)		

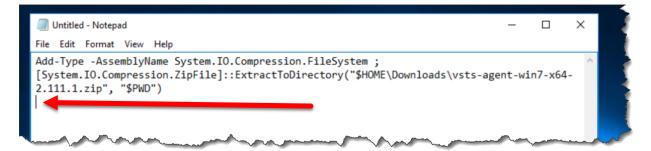
• In the web browser, copy the text of the command that starts with "Add-Type"

Because nothing is ever easy, the command that you just copied probably has some extra characters in it. Let's use Notepad to fix it.

💷 Run	×	
Ð	Type the name of a program, folder, document, or Internet resource, and Windows will open it for you.	
<u>O</u> pen:	notepad 🗸	
	OK Cancel <u>B</u> rowse	
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	and the second and the second and the second s	1

- Type Windows-R to bring up the Run dialog
- Type notepad
- Click OK
- Paste the copied command into Notepad

Copyright © 2017 – Benjamin Day Consulting, Inc. – <u>www.benday.com</u> Printing or duplication is prohibited without author's expressed written permission. You should now see the command in Notepad. If everything is on one long line, go to the Format menu and choose Word Wrap. You might notice in the image below that my cursor is sitting on an empty line by itself. It's this extra line that's causing us to do this Notepad step.



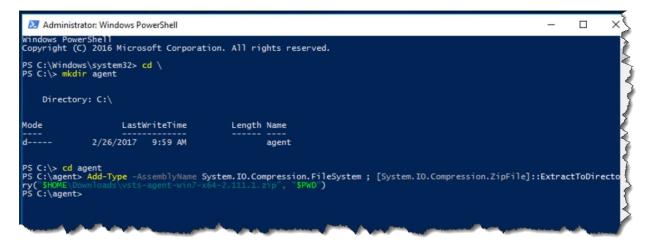
- Delete the extra empty blank line at the end
- If there are any whitespace characters before "Add-Type", delete those, too.

Now that that extra characters are gone, you should have a clean command that you can just paste into PowerShell and run.



- Select the command
- Press CTRL-C to copy the selected command to the clipboard

Now you'll run the command in PowerShell.



- In the PowerShell window, type **CTRL-V** to paste the command
- Press Enter to run the command

When the command is done, you should not see any errors and the prompt should say "PS C:\agent>".

Let's verify that this extracted as expected.

Direct	ory: C:\agent			
de	Last	WriteTime	Length	Name
	2/26/2017 2/26/2017	10:25 AM 10:25 AM		bin externals
	1/6/2017 1/6/2017	6:36 AM		config.cmd run.cmd

- (Optional) To clear the screen, type "cls" and press Enter
- Type "dir" and press Enter

The screen should look something like the image above.

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## **Configure the Agent**

Now that the agent bits are deployed to disk, you're ready to start configuring it. This guide assumes that you're planning to run this agent in a Windows domain and that the TFS machine is in the same domain as the agent. I'm also assuming that you intend to run this agent as a service rather than as an interactive process.

Recommendation: The agent can be configured to run as NT AUTHORITY\NETWORK SERVICE but I think that this makes permissions management confusing when you're creating and running builds. I strongly recommend that you run the agent as a service using a known service account that is based on an Active Directory user rather than one of the build-in service accounts like NETWORK SERVICE. This guide will assume that you're following this recommendation.

You're going to be prompted for a handful of values during the configuration process:

- **TFS server URL:** This is the same URL that you used to access the TFS web interface. By default this will be something like <a href="http://servername:8080/tfs">http://servername:8080/tfs</a>
- **Authentication Type:** By default, authentication is based on the service account's Windows logon. This mode is called Interactive. In order support more complex scenarios and multiple platforms, there are also several other options. This guide will show you how to do Interactive mode.
- User name & password for the agent service: These are the credentials for the service. In my case, I've created an Active Directory user named "tfsbuild". The fully qualified username for this user is "DEMO\tfsbuild".

When you've got these values, you're ready to run the config process.

• In the PowerShell window, type ".\config.cmd" and press Enter

When prompted, enter the following values.

PS C:\agent> d	ir.		
Directory			
Directory.	C:\agent		
lode	LastWriteTime	Length	Name
d 1 -a	2/26/2017 10:25 AM 2/26/2017 10:25 AM 1/6/2017 6:36 AM 1/6/2017 6:36 AM	2381 2369	bin externals config.cmd run.cmd
PS C:\agent> .	\config.cmd		
>> Connect:			
	RL > http://demo17-tfs: cation type (press enter server		rated) >
>> Register Age	ent:		
Enter agent han Scanning for to Connecting to f Successfully ac Festing agent ( Enter work fold 2017-02-26 15:	dded the agent	o17-BUILD) ; ork) > ess enter fo	

• "Enter server URL":

Type the URL for your TFS instance and click Enter

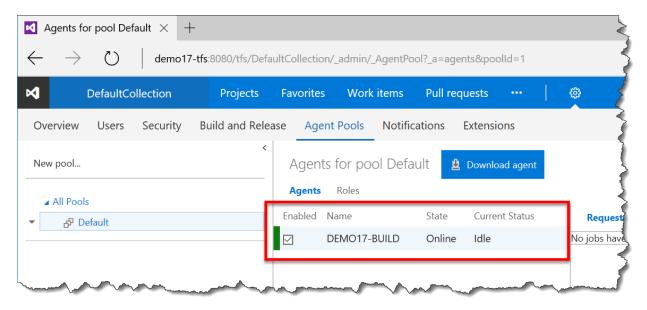
- "Enter authentication type (press enter for Integrated)": Press Enter
- "Enter agent pool (press enter for default)":
  - Press **Enter**
- "Enter agent name (press enter for [local server name])": Press Enter
- "Enter run agent as service? (Y/N)": Type 'Y' and press Enter
- "Enter User account to use for the service":

Type the **fully qualified name of the service account** (example: demo\tfsbuild) and press **Enter** 

Enter Password for the account [service account]":
 Enter the password for the service account and press Enter

Copyright © 2017 – Benjamin Day Consulting, Inc. – <u>www.benday.com</u> Printing or duplication is prohibited without author's expressed written permission. When the config process has completed, you should see a message that says something like "Service vstsagent.demo17-tfs.DEMO17-BUILD started successfully".

If you open the browser and go back to the Agent Pools tab for TFS, you should now see your new build agent in the list of Agents.



You've successfully configured a build agent.

# Chapter 7: Create a TFS Build / Release Server on Ubuntu 16.04

This chapter will walk you through the process of creating a build server agent on Ubuntu 16.04 Linux. The build agent will not only all you do compilation and test execution on Linux but it'll also allow you to do Release Management activities from Linux as well. (Yah...TFS is crossplatform.)

The following steps all happen on the machine that is going to be the build server.

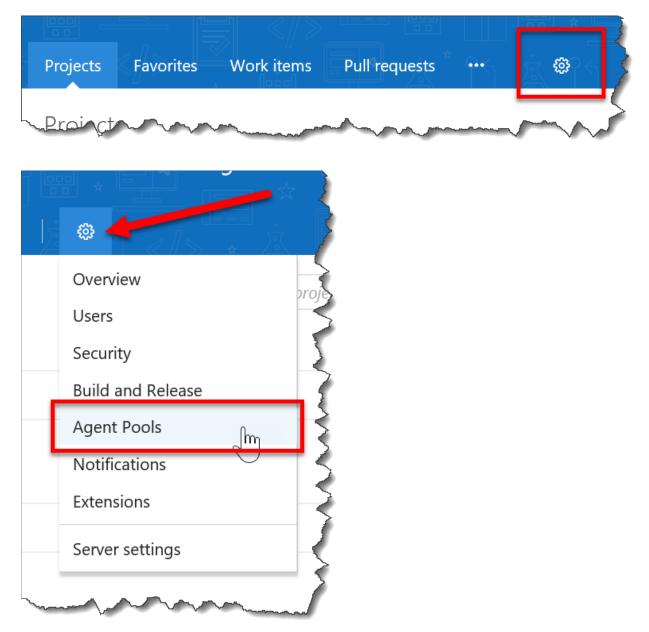
### **Download the Agent Installer**

- Log in to the build server machine
- Open a web browser
- Navigate to your TFS web interface. By default this is http://servername:8080/tfs.

You should see a screen that looks like this.

Projects - Microsoft   ×				
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On the right side of the menu bar, there is a gear icon.



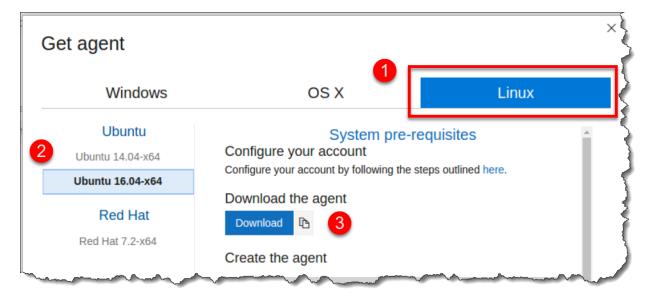
- Click the gear icon to bring up the Settings menu
- Choose Agent Pools

You should now see the admin screen for you team project collection and you should be looking at the Agent Pools tab. There should be a button that says "Download agent".

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	Agents Role	es			5
	No agents are to view the agents.	· · · · ·	ot have permission		3
5	man for the second	www.		~~~	المسر

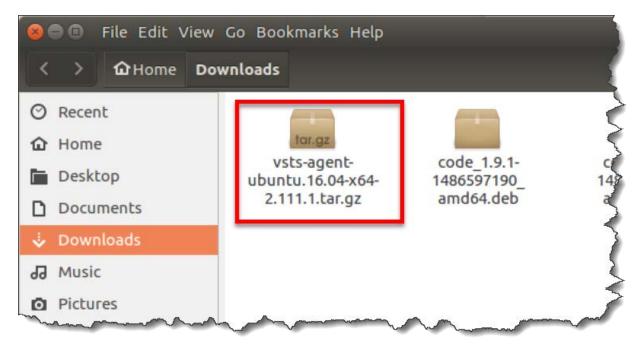
• Click the **Download agent** button

A dialog should pop up that shows you the download and installation info for Windows, Mac OS / OS X, and Linux.



- Make sure the Linux tab is selected
- In the left column, choose Ubuntu 16.04-x64
- Click the **Download** button (NOTE: this guide assumes you're doing the default browser behavior and downloading the agent tar.gz to the downloads directory for your user profile.)

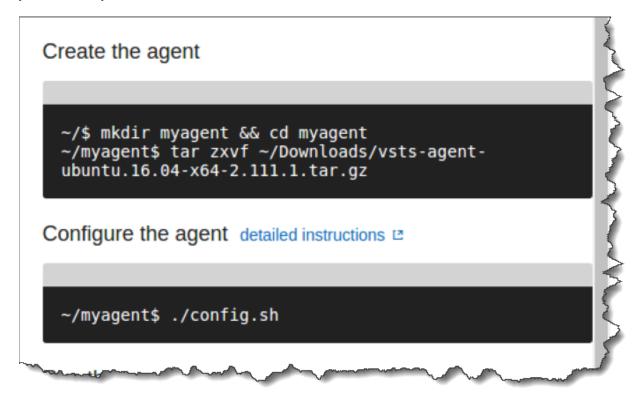
To verify that you saved this file to the expected location for this guide, open the Files explorer and navigate to your Downloads directory. You should see a tar.gz file that has a name that starts with "vsts-agent-ubuntu-16.04-x64-". The actual filename might not be the same as the image below because the agent version may have been updated.



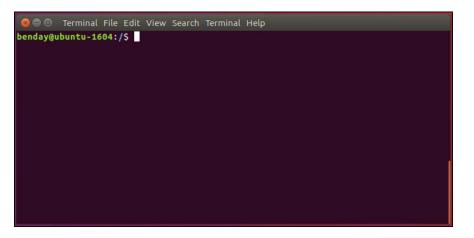
### **Extract the Agent**

Now that you've downloaded the bits for the agent, you'll do the actual installation using PowerShell. This is actually done in two parts. Part 1: Extract the agent bits from the tar.gz file. Part 2: Configure the Agent. Let's do the first part.

That dialog that you used to download the agent has two different commands: "Create the agent" and "Configure the agent". I found that these commands were kind of confusing and took some adjusting and "sudo"-ing to make them work. They're basically sketches of what you'd actually like to do.



We're going to do the majority of the configuration of this build agent using a Terminal window.



• Open a **Terminal** window

The first thing that I want you to do is to get the full path to the agent tar.gz file. The way that I'm doing this is probably a little convoluted if you're a Linux ninja but I want this guide to be usable for those of us who are not so wise in the way of the Linux.

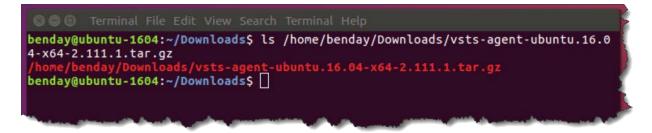
<pre>Def Terminal File Edit View Search Terminal Help benday@ubuntu-1604:~\$ cd \$home benday@ubuntu-1604:~\$ cd ./Downloads/ benday@ubuntu-1604:~/Downloads\$ pwd /home/benday/Downloads benday@ubuntu-1604:~/Downloads\$ ls vsts-agent* vsts-agent-ubuntu.16.04-x64-2.111.1.tar.gz benday@ubuntu-1604:~/Downloads\$ ]</pre>	2
<ul> <li>Search Tools Documents Help</li> <li>Open ▼ ▲</li> <li>/home/benday/Downloads/vsts-agent-ubuntu.16.04-x64-2.111.1.tar.gz</li> </ul>	Save
Plain Text ▼ Tab Width: 8 ▼ Ln 1, Col 66 ▼	INS

- Type "cd \$home" and press Enter
- Type "cd ./Downloads/" and press Enter
- Type "pwd" and press Enter
- Copy the path value that was output by the pwd command and paste it into a text editor
- Type "Is vsts-agent\*" and press Enter
- Locate the name of the agent file that you downloaded. Copy the full filename to the clipboard
- In the text editor, add a "/" to the end of the copied path. Paste in the copied file name.

At this point, you should have a path in the text editor that looks similar to the path shown above that's marked as #3.

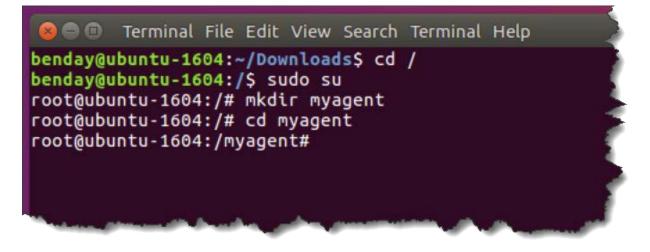
• Copy the file path from the text editor to the clipboard

Now you'll verify that you've combined the path correctly and that it's valid. You'll do this by running an "ls" on that path in the Terminal window.



- Paste the copied path into the terminal window and press Enter
- Verify that you got a result that looks similar to the one above and does not report any "No such file or directory" errors

Next, you'll create the directory where you'll install the build agent bits.



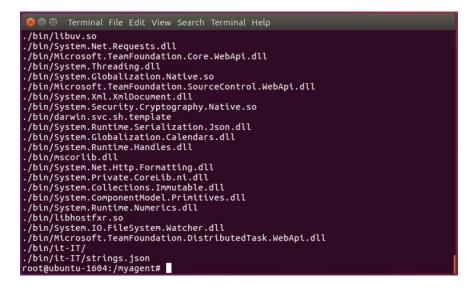
- Type "cd /" and press Enter
- Type "sudo su" and press Enter
- When prompted, enter your password
- Type "mkdir myagent" and press Enter
- Type "cd myagent" and press Enter

The commands you just ran should complete without errors. Now you're ready to extract the agent tar.gz to this directory. This is where that path in the text editor will come in handy.



- Type "tar zxvf " followed by the copied path to the tar.gz file. In this screenshot, the value is "tar zxvf /home/benday/Downloads/vsts-agent-ubuntu.16.04-x64-2.111.1.tar.gz"
- Press Enter to run the extract command

You should have just seen a bunch of text fly by in the Terminal window. The files should have extracted without errors.



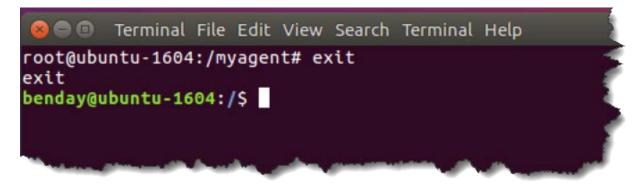
# **Configure the Agent**

Now that the bits are deployed to disk, you can start configuring this build agent.

You're going to be prompted for a handful of values during the configuration process:

- **TFS server URL:** This is the same URL that you used to access the TFS web interface. By default this will be something like <a href="http://servername:8080/tfs">http://servername:8080/tfs</a>
- Authentication Type: This describes how the agent will talk to TFS. Since this is a Linux machine rather than a Windows machine, we'll be using a method called "Negotiate". In order support more complex scenarios and multiple platforms, there are also several other options. This guide will show you how to do Negotiate mode.
- User name & password for the agent service: These are the credentials for the service. In my case, I've created an Active Directory user named "tfsbuild". The fully qualified username for this user is "DEMO\tfsbuild".

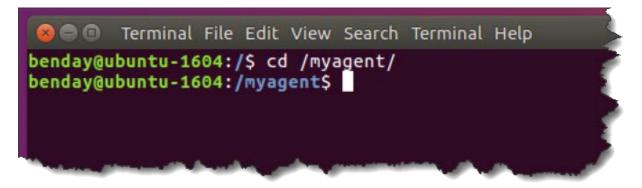
In the current directory there's a shell script named config.sh. This cannot be run as root / superuser.



• Type "exit" and press Enter

You should be back in the context of your regular user account.

Now you'll need to "cd" to the agent directory.

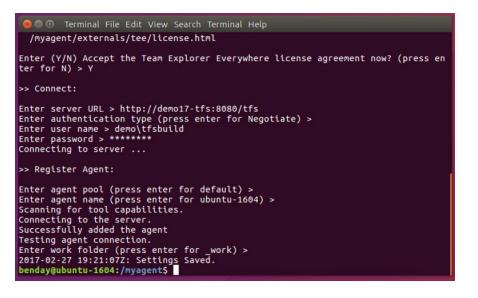


• Type "cd /myagent/" and press Enter

Now you'll run the config shell script.



- Type "./config.sh" and press Enter
- When prompted for the EULA, read it thoroughly, (and if you agree) type 'Y' and press Enter to accept the EULA.



• "Enter server URL >":

#### Type the URL for your TFS instance and click Enter

(Example: http://servername:8080/tfs)

- "Enter authentication type (press enter for Negotiate)":
  - Press **Enter**
- "Enter user name":

Type the fully qualified user name for the agent service and press **Enter** (Example: demo\tfsbuild)

"Enter password":

Type the password for the agent service user and press Enter

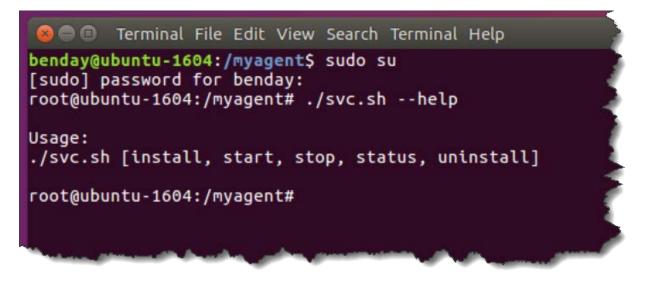
- "Enter agent pool (press enter for default)": Press Enter
- "Enter agent name (press enter for [local server name])": Press Enter
- "Enter work folder (press enter for \_work)": Press Enter

If you go back to your browser and look at the Agent Pools page, you should now see your new build agent in the list. But it will probably have the State value of Offline and this is because the service isn't running yet.

elease	e Aç	gent Pools	Notific	ations	5	Extensions	
<	Agen	ts for pool	Defa	ult	₫	Download agent	
	Agents	Roles					
Er	Enabled Name			State		Current Status	•
	)	DEMO17-BUILD		Offlin	е	Idle	1
Ø	)	ubuntu-1604	buntu-1604		е	Idle	
ma	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~		m	-	~~		

### Configure the Agent to Run as a Service

One of the files in the MyAgent directory is "svc.sh". This script controls the setup, start, and shutdown of the build agent when it is run as a service. This script must be run as su or via sudo.



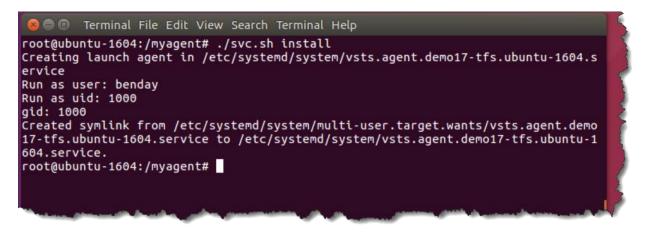
• Type "sudo su" and press Enter

Next, view the list of available commands in svc.sh.

• Type "./svc.sh --help" and press Enter

This shows you the commands that are available to run. To register this agent as a service, you'll run the install command. Start is used to start the service. Stop is used to stop it. Status is used to show the current state of the service. Uninstall deregisters the agent service.

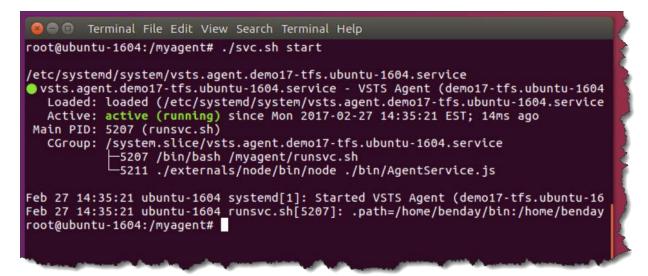
Let's run the install command.



• Type "./svc.sh install" and press Enter

It should show you output that looks similar to the screenshot above and it should compete without error.

Now that it's registered, you can start the service.



- Type "./svc.sh start" and press Enter
- Press 'Q' to exit the command

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Agent Pools Notifications Extensions id Release < Agents for pool Lefault Download agent Agents Roles State Enabled Name Current Status DEMO17-BUILD ifline Idle ubuntu-1604 Online Idle

The service should be started now and TFS should think that it's online.

- Open your browser
- Navigate to the agent pools page

You should see your build agent and the state should be Online.

You've successfully created a Team Foundation Server build agent on Ubuntu 16.04.